

Would you like to be a Eugene Friends Meeting “Friendly Donor?”

(Automatic Monthly Donor)

On February 18, 2004, Eugene Friends Meeting approved a minute creating an automatic monthly donor program. Those who feel led to become monthly donors may choose an amount that will be deducted automatically from the donor’s selected bank account. Charitable Partnership Fund, a non-profit service bureau, administers the automatic donation program on behalf of Eugene Friends Meeting.

BENEFITS:

- 1) It’s more convenient for donor and Meeting; less time writing checks and processing donations.
- 2) It’s easier to document gifts for tax purposes. The donor will receive an annual statement by January 31 of each year showing the total of all donations made through the Friendly Donor Program during the previous calendar year.
- 3) The donor has an annual opportunity to review giving level and can increase, decrease, or terminate the automatic monthly donation. A Friendly Donor may fill out and send a Friendly Donor Change Form to the treasurer at any time to initiate a change.
- 4) The donor has the option to allocate up to 40% of your monthly gift to a Eugene Friends Meeting Dedicated Fund. However, if you do not designate part of your gift, it can be used to meet the greatest need.
- 5) As of June 30, 2013 48% of donations were deposited through the Friendly Donor Program greatly stabilizing the flow of income that supports Eugene Friends Meeting operations, ministry, and maintenance.

If you would like to enroll as a monthly “Friendly Donor,” please complete the form on the reverse side, attach a voided check, and place the form in the Treasurer’s box, or mail it to: Treasurer, Eugene Friends Meeting, 2274 Onyx St., Eugene, OR 97403.

Questions?

Contact the Eugene Friends Meeting Treasurer

Eugene Friends Meeting
Friendly Donor Enrollment Form
(Automatic Monthly Donation Authorization)

Account Holder Name _____

Street Address _____

City _____ State _____ Zip _____

Evening Phone _____
(in case the Treasurer has questions regarding your wishes)

Authorized monthly donation to Eugene Friends Meeting:

\$10 \$15 \$20 \$25 \$50

\$100 \$120 Other \$ _____
(please enter a multiple of \$5)

Please transfer funds monthly on the: 1st 15th
(Circle day of month)

Please attach a voided check from the account from which you authorize your gift to be automatically withdrawn.

OPTIONAL GIFT DESIGNATION

(If you do not designate part of your gift, it can be used to meet the greatest need).

Please allocate a portion of my monthly gift to:
(Please designate no more than 40% of your total gift by circling the desired %)

- 20% or 40% Building & Grounds Fund
- 20% or 40% Endowment Set Aside Fund
- 20% or 40% Scholarship Fund
- 20% or 40% Sharing Fund

NAME OF MY BANK

MY BANK BRANCH

MY AUTHORIZING SIGNATURE

DATE

Thank you for your gift!

I (we) hereby authorize the Charitable Partnership Fund (CPF) to initiate debit entries to my (our) account described on this form, at the Bank identified on this form, and to debit the same to such account. This authority will remain in effect until I notify CPF in writing to cancel it, in such time as to allow the Bank a reasonable time to act on the termination. I can stop payment of an entry by notifying my financial institution three (3) days before my account is charged. I may also change the amount of the debit by notifying CPF in writing.

SUCH DEBITS ARE TO BE MADE FOR THE BENEFIT OF THE NON-PROFIT ORGANIZATION IDENTIFIED ON THIS FORM, hereinafter called RECIPIENT, to be paid to RECIPIENT in the manner and times as agreed from time to time between CPF and RECIPIENT.

I (we) understand that if RECIPIENT is not qualified as a public charity, or otherwise does not satisfy distribution policies set forth by CPF, I (we) may identify another organization to serve as RECIPIENT. I (we) further understand that CPF has final authority over the entity that may serve as RECIPIENT, as set forth in CPF's policies.

NOTE: Eugene Friends Meeting is qualified as a public charity and complies with all mandates. Eugene Friends Meeting has chosen to use the services of the non-profit Charitable Partnership Fund, PO Box 13276, Portland, OR 97213, to process its automatic donations.